Guide for:
Montgomery County Green Bank Eligibility Screening Portal

Welcome to the Clean Energy Advantage Program Eligibility Portal!

Access CEA Program Portal Here:

Eligibility Portal Access Link

Find loan estimator here:
You may find this tool useful to help you assess the potential monthly payment amount using various interest rates, loan terms, and your loan amounts, we offer a model financial loan estimator to provide you with an estimate. You can enter any interest rate or term that you want to test. The results are indicative and are not the actual loan payment amounts which will be determined by the lender and you after you complete your loan application with your selected lender.

What to Expect:
If you qualify, the portal will send you, your Clean Energy Advantage Program Authorized Contractor, and the Montgomery County Green Bank an email documenting that you qualify for the program when you work with the Clean Energy Advantage Program Authorized Contractor that you have selected. Remember, you must use a Clean Energy Advantage Program Authorized Contractor to do the work. Should you later choose to use a different Clean Energy Advantage Program Authorized Contractor, you will need to re-enter this portal and re-answer the Program Eligibility questions.

THE CLEAN ENERGY ADVANTAGE PROGRAM IS A PROGRAM OFFERED BY PARTICIPATING BANKS AND CREDIT UNIONS. THE MONTGOMERY COUNTY GREEN BANK IS NOT A LENDER AND IS NOT OFFERING ANY LOANS UNDER THE CLEAN ENERGY ADVANTAGE PROGRAM. ANY LOANS PROVIDED UNDER THE CLEAN ENERGY ADVANTAGE PROGRAM WILL BE BETWEEN THE PARTICIPATING LENDER AND THE HOMEOWNER.
Screening Questions

Choose Contractor

Welcome to the Montgomery County Green Bank Clean Energy Advantage Program self-certification portal. We applaud you for considering making clean energy improvements to your home and contributing to Montgomery County’s efforts to reduce greenhouse gas emissions! The Green Bank’s Clean Energy Advantage Program enables you to access affordable, transparent loans from our Program lending partners -- NASA Federal Credit Union and the Clean Energy Credit union -- when you use a Program Authorized Contractor like the company that provided you with this web link and meet basic non-financial Program eligibility requirements. Thank you for completing this quick and easy self-certification form. It will take you less than 1 minute to complete and will enable the Green Bank to comply with its reporting requirements to Montgomery County.

Please select your Authorized Contractor:

Choose a contractor

Submit
Contact Name

Enter name of contractor contact person/salesperson for company.

Property Address

Enter property address here.
Montgomery County Property Verification

Property must be located in Montgomery County, MD.

Home Ownership

Applicant must own home where work is to be performed.
Owner Occupancy

Applicant must live in the home where work is to be performed.

Eligible Projects

Applicant must use funds for eligible measures only.
Type of Work

Select all applicable measures to be implemented with Green Bank financing.

Use of Funds

Must agree to use funds for eligible measures.
Rebate Program Verification for Energy Efficiency Upgrades

Solar, Geothermal, Storage, EV Charging Contractors: Select No

For air sealing, Insulation, Duct Sealing or related projects alone or in combination with HVAC upgrades, select yes.
Applicant Info and Lender Selection

Please enter the following and select your lender to complete this process:
Your name: 
Your email address: 
Estimated square footage of your home: 

Please select your Residential Lender:
Choose a lender  

For more information on the programs offered by the Montgomery County GreenBank residential lending partners and a payment calculator, please click here and then return to this page to finish selecting your lender.

Submit

Once you click the submit button, please be patient while we process your form.

Choose a lender

Clean Energy CU
NASA FCU
TRAINING - Test Lender - NASA
TRAINING - Test Lender CECU

Once you click the submit button.
Clean Energy Advantage Program Qualifying Questions

You have submitted all 11 pages.

Lender Name: Clean Energy CU  
Lender Access Code: MCGB CEA Program  
Lender Application Form: Click here for the online financial application

Thank you for self-certifying for the Montgomery County Clean Energy Advantage program. You may close this window in your browser, or click to go to the online financial application for the lender you have chosen.
Guide for:
Clean Energy Credit Union Application Portal

Apply today!
Let Clean Energy Credit Union help you reach your financial goals.

Open an Account
 Apply for a Loan

Clean Energy Credit Union's mission is to promote clean energy, environmental stewardship, and cooperative enterprises through the financial services we provide to our members.

Note that our online loan applications are for Solar and Green Home improvement loans only. For other loan types, please submit a request through our online form.
Choose Personal Loan.
Sign Up for Account

Enter a user name and password. Once completed, customer will enter loan application system. Retain info for future access to loan application.
Long Term loan. This is JUST if the customer is interested in ONLY the fixed term 12 or 15 year loan for up to 74% of the project costs.

Short Term loan. This is JUST if customer is interested ONLY in the fixed term 12 or 18 months loan for up to 26% of the project costs.

Combined = Short Term and Long Term loan as one application. Refer to additional instructions in Loan Information section below.

Choose one of the following based on customer’s needs.
Primary Applicant Info

Tell us about the primary applicant...

Personal Information

First Name

Middle Name (optional)

Last Name

Suffix (optional)

Date of Birth

SSN

Member Number (optional)

Citizenship

○ Non-Perm Resident  ○ Perm Resident  ○ US Citizen

Contact Information

Phone Number

Home  (301) 802-7038

We may contact this number with information regarding the loan

Email

raulder@gmail.com

Identification

Driver's License Number

State

MD

Date Issued

Expiration Date
Primary Applicant Info Cont’d

Current Address

Country
UNITED STATES MINOR OUTLYING IS

Address

Address 2 (optional)

Postal Code (optional)  City (optional)

Occupancy Status  How long have you lived here?

0 Years 0 Months

Employment Information

Employment Status

Profession/Job Title

Employer (optional)

Employer Phone (optional)

Time Employed (optional)

0 Years 0 Months
Primary Applicant Financial Information

Provide only primary applicant’s income here. If you seek to include another person’s income, add a co-applicant and document their income in the section below.

Co-Applicant Info

Would you like to add another applicant?

- Yes, I would like to add another applicant
- No, continue without another applicant
Co-Applicant Info Cont’d

Tell us about the co-applicant...

Co-Applicant Information

Is this a Joint Applicant with RONALD WALDERT? (What is this?)
- [ ] Yes, this is a joint applicant
- [ ] No, this is a non-joint co-applicant.

Personal Information

First Name: [ ]
Middle Name (optional): [ ]
Last Name: [ ]
Suffix (optional): [ ]

Date of Birth: [mm/dd/yyyy]
SSN: [ ]
Member Number (optional): [ ]

Citizenship
- [ ] Non-Perm Resident
- [ ] Perm Resident
- [ ] US Citizen

Contact Information

Phone Number
- Home: (303) 802-7038

We may contact this number with information regarding the loan.

Email: [ ]

Identification

Driver's License Number: [ ]
State: [ ]

Date issued: [ ]

Continue Go Back
Employment Information

Employment Status

Profession/Job Title

Employer (optional)

Employer Phone (optional)

Time Employed (optional):

1 Years 0 Months

Financial Information

Monthly Income

Provide only co-applicant’s income here.

Monthly Rent/Housing Payment (optional)

Continue  Go Back
Loan Information

Enter total Desired Loan Amount (for combo, enter combined desired loan amount for short PLUS long term) plus $2,000. Additional $2,000 cost will minimize need to redo the underwriting for loan amount if final costs exceed original contract amount.

For Combo OR Long-Term Loans, choose **Long Term** loan duration: 144 months (12 years) or 180 months (15 years). If requesting ONLY a short-term loan then enter Short-term loan duration.

For Combo Loan applications, enter **Short Term** Loan dollar amount and the Desired Loan Term (12 or 18 months) here.

“Short Term Desired Loan Amount: $XXXXX
Short Term Desired Loan Term: [12 or 18] Months”

For Combo and Long-Term loan applications, enter the amount of other funding (cash or other financing) being brought to the project.

“Other funding resources being provided by customer is: $XXXXX”.

**BE SURE:** Customer says yes to autopay to assure they will get the lowest possible interest rate.

**BE SURE:** Customer provides your company's notification email here so your team will get approval notices. You can provide multiple emails here. Use a semi-colon (;) between each email address.

Enter Montgomery County.

Additional Questions
NOTE: This section refers to “References”. These are additional contacts in case lender cannot reach customer. These are not personal references that will be contacted as part of loan application.

Add second reference here.
Asset Information

Assets for RONALD WALDER

Asset Value
( Value of your new Solar Panels / Clean Energy Equipment)

Additional comments (optional)

Indicate total contract value of installed system.